

STATE OF FLORIDA - DIVISION OF BOND FINANCE LOCAL BOND MONITORING

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NOTICE OF SALE STATUS

Notice of Sale submission successful.	
SUBMIT DATE: 01/17/2007	
BOND ISSUE NAME:	North Miami Community Redevelopment Agency Community Redevelopment Revenue Note, Series 2007
SALE DATE:	1/23/2007
CLOSING DATE:	1/23/2007

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NAME OF GOVERNMENTAL UNIT

North Miami Community Redevelopment Agency

MAILING ADDRESS OF GOVERNMENTAL UNIT OR ITS MANAGER

Address(1) 615 N.E. 124th Street

Address(2) P.O. Box 610655

City North Miami

State FL

Zip 33161

COUNT(IES) IN WHICH GOVERNMENTAL UNIT HAS JURISDICTION

Miami-Dade

TYPE OF ISSUER

Dependent Special District

IS THE ISSUER A COMMUNITY DEVELOPMENT DISTRICT?

ISSUE NAME	AMOUNT	INTEREST CALCULATION	YIELD
Community Redevelopment Revenue Note Series 2007	\$10,758,300.00		5.79%

AMOUNT AUTHORIZED

\$10,758,300.00

DATED DATE (MM/DD/YYYY)

01/23/2007

SALE DATE (MM/DD/YYYY)

01/23/2007

DELIVERY DATE (MM/DD/YYYY)

01/23/2007

LEGAL AUTHORITY FOR ISSUANCE

Resolution of the Issuer adopted January 23, 2007

TYPE OF ISSUE

Revenue

IS THIS A PRIVATE ACTIVITY BOND (PAB)?

Did This Issue Receive a PAB Allocation?

Amount of Allocation

\$0.00

SPECIFIC REVENUES(S) PLEDGED

Primary

Tax Increment

Secondary

Other

PURPOSE(S) OF THE ISSUE

Primary

Multi-Family Housing

Secondary

Other

IS THIS A REFUNDING ISSUE?

REFUNDED DEBT HAS BEEN

-

DID THE REFUNDING ISSUE CONTAIN NEW MONEY?

APPROXIMATELY WHAT PERCENTAGE OF PROCEEDS IS NEW MONEY?

TYPE OF SALE

Negotiated Private Placement

INSURANCE/ENHANCEMENTS

No Credit Enhancement

RATING(S)

Moody's

NR

S & P

NR

Fitch

NR

Other

NR

DEBT SERVICE SCHEDULE PROVIDED BY

E-mail

OPTIONAL REDEMPTION PROVISIONS PROVIDED BY

E-mail

PROVIDE THE NAME AND ADDRESS OF THE SENIOR MANAGING UNDERWRITER OR SOLE PURCHASER

Underwriter Regions Bank
 Address(1) 2800 Ponce de Leon Blvd.
 Address(2) 9th Floor
 City Coral Gables
 State FL
 Zip 33134

CO-Underwriter None

Address(1)
 Address(2)
 City
 State -
 Zip

PROVIDE THE NAME(S) AND ADDRESS(ES) OF ANY ATTORNEY OR FINANCIAL CONSULTANT WHO ADVISED THE UNIT OF LOCAL GOVERNMENT WITH RESPECT TO THE BOND ISSUE.

Bond Counsel GrayRobinson, P.A.

Address(1) 401 E. Las Olas Blvd.
 Address(2) Suite 1850
 City Fort Lauderdale
 State FL
 Zip 33301

CO-Bond Counsel None

Address(1)
 Address(2)
 City
 State -
 Zip

Financial Advisor/Consultant None

Address(1)
 Address(2)
 City
 State -
 Zip

CO-Financial Advisor/Consultant None

Address(1)
 Address(2)
 City
 State -
 Zip

Other Professionals

Address(1)
 Address(2)
 City
 State -
 Zip

PAYING AGENT

North Miami Community Redevelo

REGISTRAR

North Miami Community Redevelo

BF2004-A AND BF2004-B

NOTE: The following items are required to be completed in full for all bond issues except those sold pursuant to Section 154 Part III, Sections 159 Parts II, III, or V; or Section 243 Part I, Florida Statutes.

HAS ANY FEE, BONUS, OR GRATUITY BEEN PAID BY ANY UNDERWRITER OR FINANCIAL CONSULTANT, IN CONNECTION WITH THE BOND ISSUE, TO ANY PERSON NOT REGULARLY EMPLOYED OR ENGAGED BY SUCH UNDERWRITER OR CONSULTANT? IF YES, PLEASE PROVIDE THE FOLLOWING INFORMATION WITH RESPECT TO EACH SUCH UNDERWRITER OR CONSULTANT.

COMPANY NAME	FEE PAID	SERVICE PROVIDED OR FUNCTION SERVED
Greenberg Traurig, P.A.	\$9,000.00	Purchaser's Counsel

HAVE ANY OTHER FEES BEEN PAID BY THE UNIT OF LOCAL GOVERNMENT WITH RESPECT TO THE BOND ISSUE, INCLUDING ANY FEE PAID TO ATTORNEYS OF FINANCIAL CONSULTANTS? IF YES, PLEASE PROVIDE THE TOTAL FEES PAID TO APPLICABLE PARTICIPANTS.

Total Bond Counsel Fees Paid

\$5,310.00

Total Financial Advisor Fees Paid

\$17,875.00

Other Fees Paid

FILING OF THIS FORM HAS BEEN AUTHORIZED BY THE OFFICIAL OF THE ISSUER IDENTIFIED BELOW

Name

Kevin A. Burns, Chairman

Title

Chief Executive Officer

FEES CHARGED BY UNDERWRITER

Management Fee (Per Thousand Par Value)

0

Private Placement Fee

0

UNDERWRITER'S EXPECTED GROSS SPREAD (PER THOUSAND PAR VALUE)

0

FOR ADDITIONAL INFORMATION, THE DIVISION OF BOND FINANCE SHOULD CONTACT:

Name Bruce Giles-Klein, Esq.
 Title Shareholder
 Phone 305-579-0573
 Company Greenberg Traurig, P.A.
 Address(1) 1221 Brickell Avenue
 Address(2)
 City Miami
 State FL
 Zip 33131

INFORMATION RELATING TO PARTY COMPLETING THIS FORM (IF DIFFERENT FROM ABOVE)

Name
 Title
 Phone - -
 Company
 Address(1)
 Address(2)
 City
 State -
 Zip

In order to better serve local governments, the Division of Bond Finance will remind issuers as their deadlines approach for filing continuing disclosure information required by SEC Rule 15c2-12, based on the following information:

IF THE ISSUER IS REQUIRED TO PROVIDE CONTINUING DISCLOSURE INFORMATION IN ACCORDANCE WITH SEC RULE 15c2-12, DO YOU WANT THE DIVISION OF BOND FINANCE TO REMIND YOU OF YOUR FILING DEADLINE?

ON WHAT DATE IS THE CONTINUING DISCLOSURE INFORMATION REQUIRED TO BE FILED? (MM/DD)

PROVIDE THE FOLLOWING INFORMATION REGARDING THE PERSON(S) RESPONSIBLE FOR FILING CONTINUING DISCLOSURE INFORMATION REQUIRED BY SEC RULE 15c2-12 AND THE CONTINUING DISCLOSURE AGREEMENT (INCLUDING OTHER OBLIGATED PARTIES, IF APPROPRIATE).

Name
 Title
 Phone - -

Company	
Address(1)	
Address(2)	
City	
State	-
Zip	
Fax	- -
Email	